



PAKISTAN STOCK EXCHANGE LIMITED
Stock Exchange Building, Stock Exchange Road, Karachi-74000
UAN: 111-001-122

PSX/N-6837

NOTICE

October 31, 2017

Seeking Public Comments on Draft Prospectus of Matco Foods Limited

It is hereby informed to all concerned that **Matco Foods Limited** has applied for Listing on the Exchange and has submitted the draft Prospectus for issue of shares to High Net-worth Individuals / Institutional Investors through Book Building followed by issue of shares of the Company to the General Public / Retail Investors.

The draft Prospectus of the Company is hereby placed on the Website of the Exchange under caption "**Public Comments on Draft Prospectus of Matco Foods Limited**" for seeking public comments as required under Section 3 (11) of the Public Offering Regulations, 2017 and the Regulation No. 5.2.2 (ac) of Listing of Companies and Securities Regulations of PSX.

It is requested to submit written comments on the draft Prospectus, if any, either in hard form or through email at comments.draftprospectus@psx.com.pk addressed to the undersigned latest by **November 8, 2017**.

Muhammad Ghufuran
Deputy General Manager – Operations

Copy to:

1. The Executive Director (PRDD), SMD, SECP NIC Building, Jinnah Avenue, Blue Area, Islamabad.
2. The Director (CI), Public Offering & Regulated Persons Department, SECP
3. The Chief Executive Officer, PSX
4. The Chief Executive Officer, CDC
5. The Chief Executive Officer, NCCPL
6. Acting Chief Regulatory Officer – PSX
7. All Head of Departments – PSX
8. PSX Notice Board & Website
9. Matco Foods Limited
10. Arif Habib Limited
11. MCB Bank Limited