



**PAKISTAN STOCK EXCHANGE LIMITED**

Stock Exchange Building, Stock Exchange Road, Karachi-74000

UAN: 111-001-122

PSX/N-4588

NOTICE

August 1, 2017

**Seeking Public Comments on  
Draft Prospectus of Dalda Foods Limited**

It is hereby informed to all concerned that **Dalda Foods Limited** has applied for Listing on the Exchange and has submitted the draft Prospectus for offer of shares to High Net-worth Individual / Institutional Investors through Book Building followed by offer of shares of the Company to the General Public / Retail Investors.

The draft Prospectus of the Company is hereby placed on the Website of the Exchange under caption "**Public Comments on Draft Prospectus of Dalda Foods Limited**" for seeking public comments as required under Section 3 (11) of the Public Offering Regulations, 2017 and Regulation No. 5.2.2 (ac) of Listing of Companies and Securities Regulations of PSX.

It is requested to submit written comments on the draft Prospectus, if any, either in hard form or through email at [comments.draftprospectus@psx.com.pk](mailto:comments.draftprospectus@psx.com.pk) addressed to the undersigned latest by **August 9, 2017**.

**Muhammad Ghufuran**

Deputy General Manager – Operations

**Copy to:**

1. The Executive Director (PRDD), SMD, SECP NIC Building, Jinnah Avenue, Blue Area, Islamabad.
2. The Director (CI), Public Offering & Regulated Persons Department, SECP
3. The Chief Executive Officer, PSX
4. The Chief Executive Officer, CDC
5. The Chief Executive Officer, NCCPL
6. Acting Chief Regulatory Officer – PSX
7. All Head of Departments – PSX
8. PSX Notice Board & Website
9. Dalda Foods Limited
10. Arif Habib Limited