



PAKISTAN STOCK EXCHANGE LIMITED
Stock Exchange Building, Stock Exchange Road, Karachi-74000
UAN: 111-001-122

PSX/N-4581

NOTICE

August 1, 2017

Seeking Public Comments on Draft Offer for Sale Document of AGP Limited

It is hereby informed to all concerned that **AGP Limited** has applied for Listing on the Exchange and has submitted the draft Offer for Sale Document for offer of shares to High Net-worth Individual / Institutional Investors through Book Building followed by offer of shares of the Company to the General Public / Retail Investors.

The draft Offer for Sale Document of the Company is hereby placed on the Website of the Exchange under caption "**Public Comments on Draft Offer for Sale Document of AGP Limited**" for seeking public comments as required under Section 3 (11) of the Public Offering Regulations, 2017 and Regulation No. 5.2.2 (ac) of Listing of Companies and Securities Regulations of PSX.

It is requested to submit written comments on the draft Offer for Sale Document, if any, either in hard form or through email at comments.draftprospectus@psx.com.pk addressed to the undersigned latest by **August 9, 2017**.

Muhammad Ghufraan
Deputy General Manager – Operations

Copy to:

1. The Executive Director (PRDD), SMD, SECP NIC Building, Jinnah Avenue, Blue Area, Islamabad.
2. The Director (CI), Public Offering & Regulated Persons Department, SECP
3. The Chief Executive Officer, PSX
4. The Chief Executive Officer, CDC
5. The Chief Executive Officer, NCCPL
6. Acting Chief Regulatory Officer – PSX
7. All Head of Departments – PSX
8. PSX Notice Board & Website
9. AGP Limited
10. JS Global Capital Limited