



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-4574

NOTICE

August 01, 2017

Reproduced hereunder letter No. BPRD(R&PD)/2017/17745 July 28, 2017 received from **STATE BANK OF PAKISTAN, Banking Policy & Regulations Department, regarding Amalgamation of NBP Leasing Limited (NLL) with and into National Bank of Pakistan Limited (NBP)**, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



**STATE BANK OF PAKISTAN
BANKING POLICY & REGULATIONS DEPARTMENT
KARACHI**

No. BPRD (R&PD)/2017/17745

July 28, 2017

1. The President National Bank of Pakistan Karachi.	2. Managing Director NBP Leasing Limited Karachi
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Dear Sirs,

**Amalgamation of NBP Leasing Limited (NLL) with and into
National Bank of Pakistan Limited (NBP)**

Please refer to your combined letter dated July 13, 2017 confirming therein the effective date of the subject Scheme of Amalgamation.

2. In this connection, it is informed that State Bank of Pakistan, in pursuance of the Sanction Order dated July 12, 2017, sanctioning the Scheme of Amalgamation of NBP Leasing Limited with and into National Bank of Pakistan under Section 48 of the Banking Companies Ordinance (BCO), 1962, is pleased to announce the effective date of the Scheme as close of business on July 31, 2017.

3. NBP/NLL shall ensure that it complies with all the requirements laid down in the Sanction Order as well as with all the relevant legal and regulatory requirements, failing which NBP/NLL will become liable to action under the relevant provisions of the BCO, 1962.

Yours sincerely

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(Muhammad Saleem)
Additional Director

1. The MD, SBP-BSC, Karachi
2. The Director, Exchange Policy Department, Karachi.
3. The Director, Offsite Supervision and Enforcement Department, Karachi.
4. The Director, Banking Inspection Department (I&II), Karachi.
5. The Director, Domestic Market & Monetary Management Department, Karachi.
6. The Chairman, Securities and Exchange Commission of Pakistan, Islamabad.
- ✓ The Chairman, Pakistan Stock Exchange Limited, Karachi.

(Assistant Director)