



PAKISTAN STOCK EXCHANGE LIMITED
Stock Exchange Building, Stock Exchange Road, Karachi-74000
UAN: 111-001-122

PSX/N-4391

NOTICE

July 20, 2017

**Seeking Public Comments
On
Draft Prospectus of Habib Metro Modaraba**

It is hereby informed to all concerned that Habib Metro Modaraba has applied for Listing on the Exchange and has submitted the draft Prospectus for issue of Modaraba Certificates to the General Public / Retail Investors.

The draft Prospectus of the Modaraba is hereby placed on the Website of the Exchange under caption "**Public Comments on Draft Prospectus of Habib Metro Modaraba**" for seeking public comments as required under Section 3 (11) of the Public Offering Regulations, 2017 and the Regulation No. 5.2.2 (ac) of Listing of Companies and Securities Regulations of PSX. The draft Prospectus has to be reviewed by the Listing Committee of the Exchange.

It is requested to submit written comments on the draft Prospectus, if any, either in hard form or through email at comments.draftprospectus@psx.com.pk addressed to the undersigned latest by July 28, 2017.

MUHAMMAD GHUFRAN
Deputy General Manager – Operations

Distribution: TREC Holders of PSX based at Karachi through Karachi Office
TREC Holders of PSX based at Lahore through Lahore Office
TREC Holders of PSX based in Islamabad through Islamabad Office

Copy to:

1. The Executive Director (PRDD), SMD, SECP
2. The Director (CI), Public Offering & Regulated Persons Department, SECP
3. The Chief Executive Officer, PSX
4. The Chief Executive Officer, CDC
5. The Chief Executive Officer, NCCPL
6. Acting Chief Regulatory Officer – PSX
7. All Head of Departments – PSX
8. PSX Notice Board & Website