



**PAKISTAN STOCK EXCHANGE LIMITED**

Stock Exchange Building, Stock Exchange Road, Karachi-74000

UAN: 111 00 11 22

PSX/N-3691

**NOTICE**

June 7, 2017

**EXTENSION IN TIME FOR THE BOOK BUILDING FOR OFFER FOR SALE OF SHARES  
OF PAKISTAN STOCK EXCHANGE LIMITED**

All concerned are hereby informed that the Securities and Exchange Commission of Pakistan has allowed extension in time for the book building for offer for sale of shares of the Pakistan Stock Exchange Limited for one day i.e. upto **Thursday, June 8, 2017**. Accordingly the eligible investors can now register until 3:00 pm and can bid until 5:00 pm on Thursday, June 8, 2017.

The shares of the Pakistan Stock Exchange Limited are being offered to High Net-Worth / Institutional Investors at a Floor price of Rs.28/- per share. The quantum of public offering is 160,295,320 ordinary shares. The entire issue is being offered via book building process to High Net-Worth / Institutional Investors. However, the 25% of the offer size i.e. 40,074,000 ordinary shares shall be offered to the Retail Investors at the strike price determined through the book building mechanism and any shares that remain unsubscribed by the general public shall be allocated at pro-rata, to successful bidders as per the book building process.

The details / procedure for applying for the shares is available in the offering document published by the Exchange, which can be accessed through PSX website i.e. [www.psx.com.pk](http://www.psx.com.pk) as well as the websites of lead consultant and joint consultants to the issue.

**Muhammad Ghufuran**

Deputy General Manager - Operations

**Copy to:**

- 1) The Commissioner (SM), [smd.notices@secp.gov.pk](mailto:smd.notices@secp.gov.pk)
- 2) The Managing Director, Pakistan Stock Exchange Limited
- 3) The Deputy Managing Director, Pakistan Stock Exchange Limited
- 4) The Chief Executive, Central Depository Company of Pakistan Limited
- 5) The Chief Executive, National Clearing Company of Pakistan Limited
- 6) The Chief Executive, Pakistan Mercantile Exchange (PMEX)
- 7) The Acting Chief Regulatory Officer – PSX
- 8) All TRE Certificate Holders – PSX
- 9) All Departmental Heads – PSX
- 10) Notice Board & Website – PSX