

Merit Packaging Limited

4. CREDIT OF RIGHT SECURITIES INTO CDS ACCOUNTS :

- a) After payment has been received by the Company's banker(s), the Right Securities will be credited into respective CDS Accounts within 14 business days from the last payment date, through which Right Subscription Request was initiated. Paid Right Subscription Request will not be traded or transferred.

Banker's to the Issue confirmation to the Company on receipt of Subscription Amount

We confirm having received the subscription amount of Rs. _____ for _____ share(s)/
 certificates from the CDS A/c Holder(s)/ Sub A/c holder(s)/ IAS A/c holder(s).

Bank: _____

Branch: _____

Date: _____

 Authorized Signature &
 Stamp of Receiving
 Bank

<ISSUER'S COPY>

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