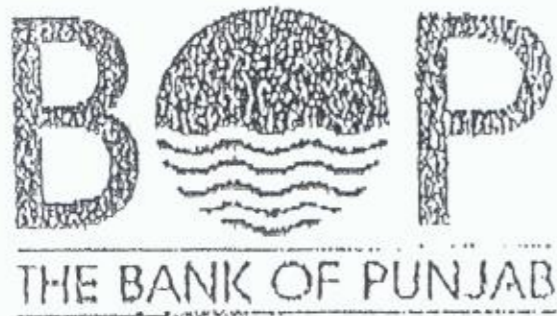


Reproduced hereunder letter No. **HO/CORP.AFFAIRS/13/310** dated April 19, 2013 received from **THE BANK OF PUNJAB**, alongwith the relevant details/information pertaining to issuance of Rights letters by the Bank and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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*Passion Reborn*  
HO/Corp.Affairs/13/310

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April 19, 2013

Mr. Muhammad Ghufraan  
DGM-Company Affairs  
Karachi Stock Exchange Ltd.  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi

ISSUANCE OF RIGHT SHARES AT A DISCOUNT

Dear Sir,

Please refer to our letter No. HO/Corp.Affairs/13/296 dated 16/04/2013 for issuance of Right Shares at discount, we hereby further confirm as under:

We shall abide by the CDC and KSE procedures relating to Right Shares and shall deposit the unpaid Right (book entry) within the time frame as stipulated under the CDC procedures as well as KSE regulations vide letter No. KSE/C-661-62 dated 03/01/2013.

The payment of unpaid Right Letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "THE BANK OF PUNJAB - **R-3** ACCOUNT" through any of the branch of BOP in Pakistan as per tentative schedule submitted to you.

The shareholders of the Bank in physical form should please note that under the CDC applicable Right Shares Procedures, the physical shareholders can renounce his Letter of Right (LOR) by routing through his own CDC IAS Account/Sub-Account to a shareholder who is the iAS account holder or Sub-Account holder with CDC and no credit of Right Shares will be allowed in book entry form against subscription of physical Letter of Right (LOR).

We shall request you to kindly approve the draft of Letter of Intimation, Letter of Rights to physical shareholders, Circular under 86 and the tentative schedule of Right Issue, Right Subscription Request already submitted vide our above referred letter at your earliest.

Thanking you.

Yours truly,

(RAZA SAEED)  
Secretary to the Board