

KARACHI STOCK EXCHANGE LIMITED

KSE/N-2025

NOTICE

April 09, 2013

Reproduced hereunder letter dated April 03, 2013 received from **SUMMIT BANK LIMITED**, alongwith the relevant details/information pertaining to issuance of Right Preference letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

Summit Bank

April 3, 2013

The General Manager

Karachi Stock Exchange (Guarantee) Limited,
Karachi

Summit Bank Limited – Preference Shares Issue

Dear Sirs,

In continuation to our earlier communications regarding issuance of right shares by the Bank, we hereby further confirm as under:-

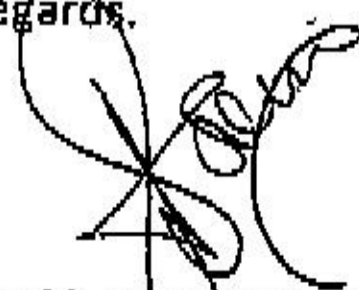
- a) We shall abide by the Central Depository Company of Pakistan Limited (CDC) and Karachi Stock Exchange (KSE) procedures relating to issuance of right shares and deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedure as well as the Regulations of Stock Exchanges.
- b) The payment of unpaid right letters will made by cash or crossed cheque or demand draft or pay order made out to the credit of "Summit Bank Limited – Preference Right shares account" through any branch of Summit Bank Limited in Pakistan as per tentative schedule submitted to you.

The shareholders holding shares of the company in physical form should please note that under the CDC applicable shares procedures, the physical shareholders can renounce his letter of right (LOR) by routing through his own CDCIAS Account/ Sub Account to a share holder who is IAS Account holder or Sub Account Holder with CDC and no credit of right will be allowed in book entry form against subscription of Physical Letter of Rights.

Further we are enclosing herewith the CDC Preference Rights Subscription Request.

We shall request to kindly approve the drafts of Letter of Intimation, Letter of Rights to physical shareholder and the tentative schedule already submitted with you.

Regards,



Syed Imran Hashmi
SVP- Finance Division



Muhammad Siddique Memon
EVP-Company Secretary & Legal Head

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COMMITTED TO YOU

Summit Bank Plaza: Plot # 3, C-1, Mumtaz Hasan Road, Off I.I. Chundrigar Road, Karachi - Pakistan,
PABX: 0211 32468400-13, 32402924 Fax: 0211 32468492
E-mail: info@summitbank.com.pk Website: www.summitbank.com.pk Toll Free No. 0800-24363