

**KARACHI STOCK EXCHANGE LIMITED**

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KSE/N-1917

April 02, 2013

**NOTICE****Delisting of the Shares of Unilever Pakistan Limited and the Purchase by the Majority Shareholder Unilever Overseas Holdings Limited, of all Outstanding shares of Unilever Pakistan Limited held by the other Shareholders**

Further to our notice No.KSE/N-1914 dated April 02, 2013 on the subject, all TREC Holders are hereby informed as under;

1. The minimum price of shares of Unilever Pakistan Limited will be Rs.15,000/- per share, with normal circuit breakers applicable; and the price can move upward or downward but not below Rs.15,000/- per share.
2. As notified earlier, the Spot Trading in the subject scrip shall take place on T+1 basis with effect from April 03, 2013 and the Book Closure for the dividend payment shall take place on April 10 to April 16, 2013 and the shares will trade ex-dividend from one day prior to Book Closure (BC-1) i.e. April 09, 2013. However, the minimum price of Rs.15,000/- shall remain unchanged.
3. Market Participants may please note that price change of the subject scrip to Rs.15,000/- per share shall also impact indices where it is one of the constituents e.g. the KSE-100 index will show an increase of about 90 points due to this change.
4. After obtaining approval of the subject scheme in the Company's General Meeting and completion of requirements of Listing Regulations with respect to the proposed delisting, the purchase agent will be required to maintain a live bid in the system at the minimum purchase price approved by the Exchange. The purchase price shall be based on the market forces subject to minimum purchase price of Rs.15,000/- per share.

The above may be noted.

**HAROON ASKARI**  
Deputy Managing Director

Copy to:

SECP - Islamabad  
Lahore Stock Exchange Limited  
Islamabad Stock Exchange Limited  
Central Depository Company of Pakistan Limited  
National Clearing Company of Pakistan Limited  
KSE Website