



# KARACHI STOCK EXCHANGE LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi-74000  
Phones: 111-001-122, Fax (021) 32462640

KSE/N-1878

NOTICE

Dated: March 30, 2013

Subject: Delisting of the Shares of Unilever Pakistan Limited and the Purchase by the majority shareholder Unilever Overseas Holdings Limited, of all outstanding shares of Unilever Pakistan Limited held by the other shareholders

Reproduced hereunder the letter dated March 30, 2013 sent by the Exchange to Unilever Overseas Holding Limited, London on the subject:



## THE KARACHI STOCK EXCHANGE LIMITED

STOCK EXCHANGE BUILDING, STOCK EXCHANGE ROAD, KARACHI-74000, PAKISTAN.  
UAN : 111-001-122 FAX : 32442099  
WEBSITE: www.kse.com.pk E-mail: md@kse.com.pk

Ref. No. KSE/

March 30, 2013

**Mr. Imran Hussain**  
Duly Authorised Attorney  
Unilever Overseas Holding Limited  
Unilever House,  
100 Victoria Embankment,  
London EC4Y 0DY

Dear Sir,

Reference your letter of 29<sup>th</sup> March, 2013, the Special Committee of the Board of the Karachi Stock Exchange (KSE) would be pleased to meet with the authorized representatives of Unilever Overseas Holding Limited. However, kindly be informed that it will be unable to discuss matters related to pricing but is open to discuss matters relating to the transaction such as quantum and procedures.

Kindly note that the deadline for conveying your acceptance or refusal of the price fixed by the Special Committee remains 2<sup>nd</sup> April, 2013.

Thanking you.

Yours faithfully,

Nadeem Naqvi,  
Managing Director

✓ c.c. The Deputy General Manager, Company Affairs, Karachi Stock Exchange

**Copy to:**

Notice Board  
Managing Director-KSE  
Deputy Managing Director-KSE  
All HoDs  
KSE Website  
S.E.C.P. Islamabad

S.E.C.P. Karachi  
Head of Operations, CDC  
National Clearing Company of Pakistan Limited  
Lahore Stock Exchange Limited  
Islamabad Stock Exchange Limited