

KARACHI STOCK EXCHANGE LIMITED

KSE/N-1821

NOTICE

March 27, 2013

Reproduced hereunder letter No. CPL/AAV dated March 26, 2013 received from **CHERAT PACKAGING LIMITED**, alongwith the relevant details/information pertaining to issuance of Rights letters by the Company and the schedule of trading for information of all concerned.
(Copy of the same is also available on our Website www.kse.com.pk).

**CHERAT PACKAGING LIMITED**

MODERN MOTORS HOUSE, BEAUMONT ROAD, KARACHI-75330, PAKISTAN.

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Group

CPL/AAV/
March 26, 2013

i) The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Fax: 111-573-329

ii) The Secretary
Lahore Stock Exchange
(Guarantee) Limited
Fax: 042-111-441-441

Dear Sir,

ISSUANCE OF 60% RIGHT SHARES OF CHERAT PACKAGING LIMITED AT RS. 20/- PER SHARE

With reference to our application for issuance of right shares we hereby further confirm as under:

We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within the time frame as stipulated under the CDC procedures as well as KSE regulations.

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "CHERAT PACKAGING LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT" through any of the branch of Bank AL Habib Limited in Pakistan as per tentative schedule submitted to you.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right shares procedure, the physical shareholders can renounce his Letter of Right (LOR) by routing through his own CDC IAS Account/ Sub-Account to a shareholder who is the IAS account holder or sub account holder CDC and no credit of right shares will be allowed in book entry form against subscription of physical Letter of Right (LOR).

We shall request you to kindly approve the attached drafts of Letter of Intimation, Letter of Rights to Physical Shareholders, Circular under section 86 and the tentative schedule of right issue, Right Subscription Request at your earliest.

Yours sincerely,
For Cherat Packaging Ltd.


Abid A. Vazir
Executive Director &
Company Secretary

