

**KARACHI STOCK EXCHANGE LIMITED**

Stock Exchange Building, Stock Exchange Road, Karachi-74000
Phones: 111-001-122, Fax (021) 32462640

KSE/N-1806**NOTICE****Dated: March 26, 2013**

**APPLICATION OF VOLUNTARY DELISTING OF
UNILEVER PAKISTAN LIMITED**

The application of buy-back of shares by the Majority Shareholders / Sponsors of Unilever Pakistan Limited and Voluntary Delisting of the Company was considered by the Committee constituted by the Board of Directors of the Exchange today.

The Committee had detailed discussions with the representatives of the Sponsors and after deliberating the relevant aspects under the relevant Listing Regulations, recommended to fix the minimum purchase price at Rs. 15,000/- per share as against the offer of the Sponsors of Rs. 9,700/- per share.

Under Listing Regulation No. 30-D(iv), the Sponsors of Unilever Pakistan Limited will be required to convey their acceptance / refusal to the purchase price approved by the Exchange within 7 days of the date of this Notice.

MUHAMMAD GHUFRAN
Deputy General Manager- Companies Affairs

Copy to:

The Managing Director
The Deputy Managing Director
All HoDs
Securities & Exchange Commission of Pakistan
Islamabad Stock Exchange Limited
Lahore Stock Exchange Limited
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