



KARACHI STOCK EXCHANGE LIMITED

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KSE/N-1140

NOTICE

February 27, 2013

LISTING OF PRIVATELY PLACED TERM FINANCE CERTIFICATES OF RS. 1,000 MILLION OF JAHANGIR SIDDIQUI & CO. LIMITED (JSTFC6)

Karachi Stock Exchange Limited is pleased to notify the listing of Privately Placed Term Finance Certificates (PPTFCs) of Rs.1,000 million of Jahangir Siddiqui & Co. Limited under the Regulation No. 3(II) and Schedule III of the Regulations Governing Over-The-Counter (OTC) Market of the Exchange, relating to listing of debt securities issued to Qualified Institutional Buyers, (QIBs) through Private Placement.

The National Clearing Company of Pakistan Limited vide its letter No. NCCPL/CS/41/13 dated February 21, 2013 has assigned the Security Symbol / Company Code "JSTFC6" to said PPTFCs. Technology Trade (Pvt.) Limited has been appointed as the Registrar.

The said PPTFCs will be listed on the Exchange w.e.f. Monday, March 4, 2013 and trading of the same will commence from March 5, 2013 as required under Clause No. 4(iv) of Schedule III of the Regulations. The PPTFCs (JSTFC6) will be tradable on Bond Automated Trading System (BATS) through the "Request For Quotes" (RFQ) and shall be settled through NCCPL on T+1 settlement basis on Trade to Trade basis.

The eligible investors, who qualify the criteria of Qualified Institutional Buyers (QIBs) as defined under Regulation No. 2(n) of the Regulations Governing Over-The-Counter (OTC) Market, are allowed to trade in the PPTFCs. The minimum amount per transaction by a single QIB shall not be less than Rs. 1,000,000/-. However, the requirement of QIBs in the sale / purchase of the said PPTFCs will be checked and maintained at Broker level, as the Trading System (BATS), at present, is not capable to control this condition automatically.

JS Global Capital Limited has been appointed as the Market Maker of the Issue, who will quote bid / offer spread for the PPTFCs on daily basis and would intimate the KSE of any trade in the instrument, which would be available through website of the Exchange under the "MARKET INFORMATION" Menu item as "OTC Scrips".

A brief about the Privately Placed Term Finance Certificates / Term Sheet of the Issue is attached for information.

Haroon Askari
Deputy Managing Director

Copy to:

Notice Board
Managing Director
General Manager Risk Management
Trading & Members Affairs Department
Market Control & Surveillance Department
Companies Affairs Department
I. T. Division
KSE Website

S.E.C.P. Islamabad
Head of Operations - CDC
National Clearing Company of Pakistan Ltd.
Lahore Stock Exchange Limited
Islamabad Stock Exchange Limited
JS Bank Limited
JS Global Capital Limited
Company Concerned