



THE KARACHI STOCK EXCHANGE LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi 74000, Pakistan
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KSE/N-3877

August 28, 2012

NOTICE TO ALL MEMBERS OF KSE

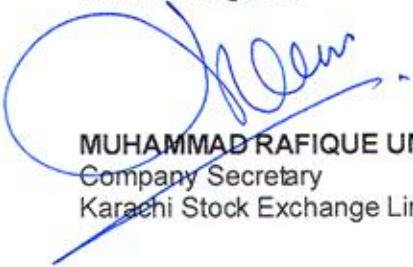
ALL MEMBERS are hereby informed that Karachi Stock Exchange has been issued the **CERTIFICATE OF RE-REGISTRATION** by Securities and Exchange Commission of Pakistan, in terms of the provisions of Stock Exchanges (Corporatization, Demutualization and Integration) Act, 2012.

As such, Karachi Stock Exchange stands corporatized and demutualized as a public company limited by shares, under the name of **KARACHI STOCK EXCHANGE LIMITED**, with effect from August 27, 2012.

This is a significant occasion in the history of Karachi Stock Exchange and it is hoped that this change bodes well for Pakistan's economy, in general, and the capital markets, in particular.

All Members are, therefore, advised to note new name and status of the organization and take necessary steps to bring this change into effect in all relevant areas of their respective operations.

With best regards,



MUHAMMAD RAFIQUE UMER
Company Secretary
Karachi Stock Exchange Limited

Copy to:

The Director, Securities Market Division, SECP; Fax: (051) 9218595; E-mail: smd.notices@secp.gov.pk
The Managing Director, Karachi Stock Exchange Limited
The Managing Director, Lahore Stock Exchange Limited
The Managing Director, Islamabad Stock Exchange Limited
The Chief Executive Officer, Central Depository Company of Pakistan Limited
The Chief Executive Officer, National Clearing Company of Pakistan Limited
The Chief Executive Officer, Pakistan Mercantile Exchange Limited
KSE Notice Board and Website