



THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED
Stock Exchange Building, Stock Exchange Road, Karachi
Phones: 111-001122, Fax: 32462640, E-Mail: info@kse.com.pk.

KSE/N-3654

NOTICE

August 8, 2012

**LISTING OF RATED, LISTED & SECURED
TERM FINANCE CERTIFICATES (TFC3) OF
KARACHI ELECTRIC SUPPLY COMPANY LIMITED**

The Karachi Stock Exchange (Guarantee) Limited has approved the application for listing and quotation of Rated, Listed and Secured Term Finance Certificates (TFC3) of Rs.500 Million inclusive of Green Shoe Option of Rs.300 Million of Karachi Electric Company Limited on completion of formalities required under the Listing Regulations of the Exchange. It is, therefore, notified that:-

- 1) Trading in the TFC3 of the Company will start on this Exchange from **13.08.2012**. All transactions taking place in respect of the above TFCs on the Exchange's Bonds Automated Trading System (BATS) shall be settled on T+1 settlement basis from the above date.
- 2) The TFCs of the Company have already been declared eligible security by the Central Depository Company of Pakistan Limited (CDC) and all the transactions shall be settled through the NCCPL, which has assigned Security Symbol as "**KESCTFC3**" vide letter No.NCCPL/CS/176/12 dated August 8, 2012.
- 3) KASB Securities Limited has been appointed as the Market Maker for the Issue and will perform the role of Market Maker as disclosed under Clause No.2.21 of the Prospectus.
- 4) The Transfer Agent of the TFCs of the Company is **THK Associates (Private) Limited, Ground Floor, State Life Building No.3, Dr. Ziauddin Ahmed Road, Karachi, Phone: 111-000-322, Fax: 35655595.**


Muhammad Ghufuran
DGM Companies Affairs

Copy to:

Notice Board
Managing Director
Deputy Managing Director
General Manager Risk Management
Trading & Members Affairs Department
Market Control & Surveillance Department
I. T. Division
KSE Website

S.E.C.P. Islamabad
Head of Operations - CDC
National Clearing Company of Pakistan Ltd.
Lahore Stock Exchange (Guarantee) Limited
Islamabad Stock Exchange (Guarantee) Ltd.
KASB Securities Limited
Company Concerned