

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3516

NOTICE

July 30, 2012

*Reproduced hereunder letter dated July 30, 2012 received from **QUICE FOOD INDUSTRIES LIMITED**, alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned.*

(Copy of the same is also available on our Website www.kse.com.pk).

QUICE®

Quice Food Industries Ltd.

July 30, 2012

Mr. Muhammad Ghufan
Deputy General Manager- Company Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Karachi

o/c.

Subject: ISSUANCE OF RIGHT SHARES @30% AT PAR

Dear Sir,

With reference to our application for issuance of right shares we hereby confirm as under:


We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC letter no. FL/JUNE/-2012/OPS/015 dated June 12, 2012 as well as the KSE regulations vide letter No. KSE/C-916-4718 dated June 11, 2012.

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the Credit of "QUICE FOOD INDUSTRIES LIMITED - RIGHT SHARES ACCOUNT" through any of the authorized branches of Faysal Bank Limited in Pakistan as per tentative schedule submitted to you.

The shareholders holding shares of the Bank in physical form should please note that under the CDC applicable right shares procedures, the physical shareholder can renounce his Letter of Right (LoR) by routing through his own CDC IAS Account/Sub Account to a shareholder who is the IAS account holder or sub account holder with CDC and no credit of right shares will be allowed in book entry form against subscription of physical Letter of Rights LoRs.

Thanking you.

Sincerely Yours,

Iqbal Shahid


IQBAL SHAHID
(Company Secretary)

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