



**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**  
 Stock Exchange Building, Stock Exchange Road, Karachi  
 Phones: 111-001122, Fax: 32462640

KSE/N-3140

**NOTICE**

June 29, 2012

**LISTING OF PRIVATELY PLACED TERM FINANCE CERTIFICATES (PPTFCs) OF RS. 2 BILLION OF  
 PAKISTAN MOBILE COMMUNICATIONS LIMITED  
 UNDER THE REGULATIONS GOVERNING OVER-THE-COUNTER (OTC) MARKET**

The Karachi Stock Exchange is pleased to notify the listing of Privately Placed Term Finance Certificates (PPTFCs) of Rs.2 billion of Pakistan Mobile Communications Limited under the Regulations Governing Over-The-Counter (OTC) Market of the Exchange.

The PPTFCs are being listed under Regulation No. 3(II) and Schedule III of the Regulations relating to listing of Debt Market Securities issued to Qualified Institutional Buyers (QIBs) through Private Placement.

The said PPTFCs will be listed on the Exchange w.e.f. Wednesday, July 04, 2012 and trading in the PPTFCs will commence one day after the date of formal listing i.e., from Thursday, July 05, 2012 as required under Clause No. 4(iv) of Schedule III of the Regulations.

The trading in the PPTFCs will take place between the members outside the system and shall be reported to the Exchange via Negotiated Deal Market (NDM) and settlement of trade will take place on counter party basis. Efforts are underway to trade PPTFCs through Bond Automated Trading System (BATS) on the "Request For Quotes" (RFQ) instead of Negotiated Deal Market segment, a separate notice in this regard will be issued in due course.

The eligible investors, who qualify the criteria of Qualified Institutional Buyers (QIBs) as defined under Regulation No. 2(n) of the Regulations Governing Over-The-Counter (OTC) Market, are allowed to trade in the PPTFCs of the Company.

The Market Lot will be one certificate of face value of Rs.100,000/- each and the minimum amount per transaction by a single QIB shall not be less than Rs. 1,000,000/-.

The National Clearing Company of Pakistan Limited vide its letter No. NCOPL/CS/146/12 dated June 27, 2012 has assigned the Security Symbol / Company Code "PMTFC7" to the PPTFCs of the Company.

JS Global Capital Limited has been appointed as the Market Maker of the Issue, who will quote bid / offer spread for the PPTFCs on daily basis and would intimate the KSE of any trade in the instrument, which would be available through website of the Exchange under the "MARKET INFORMATION" Menu item as "OTC Scrips".

THK Associates (Pvt.) Limited has been appointed as the Registrar.

A brief about the Privately Placed Term Finance Certificates / Term Sheet of the Issue is attached for information.

  
**Muhammad Ghufuran**  
 Deputy General Manager – Companies Affairs

**Copy to:**

Notice Board  
 Managing Director  
 Deputy Managing Director  
 General Manager Risk Management  
 Trading & Members Affairs Department  
 Market Control & Surveillance Department  
 I. T. Division  
 KSE Website

S.E.C.P. Islamabad  
 Head of Operations - CDC  
 National Clearing Company of Pakistan Ltd.  
 Lahore Stock Exchange (Guarantee) Limited  
 Islamabad Stock Exchange (Guarantee) Ltd.  
 JS Bank Limited  
 JS Global Capital Limited  
 Company Concerned