

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1796

NOTICE

April 16, 2012

Reproduced hereunder letter No. SECK/RI-8/12 dated April 12, 2012 received from **KARACHI ELECTRIC SUPPLY COMPANY LIMITED**, alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

**Karachi Electric Supply Company Ltd.**

Office & Postal address: K.E.S.C House, 39-B, Sunset Boulevard, Phase-II,
Defence Housing Authority, Karachi.

Tel: 32647017 Fax: 32647155 & 99205147. Email Address: moonis.alvi@kesc.com.pk

Ref: SECK/RI-8/12/

Date: 12 April 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi,
Fax: 111 - 573 - 329

Subject: Issuance of 9.20% Right Shares

Reference: Our Letter No. SECK/RI-8/12/78 dated 11 April 2012 (the "Letter").

Dear Sir,

We refer to the Letter and hereby further confirm as under:-

- a. We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures as well as the KSE regulations vide its Letter No. KSE/C-17-1641 dated 1 March 2012.
- b. The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "KARACHI ELECTRI SUPPLY COMPANY LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT" through any of authorized branches of Habib Bank Limited in Pakistan as per tentative schedule submitted to you vide our above referred Letter.
- c. The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his / her Letter of Right (LOR) by routing through his / her own CDC Account / Sub Account to a shareholder who is the IAS account holder or sub-account holder with CDC and no credit of right share will be allowed in book entry form against subscription of physical Letter of Right (LOR).

It is requested that the esteemed Exchange may kindly approve the tentative schedule, draft Letter of Intimation (to CDC shareholders) and draft Letter of Right (to physical shareholders).

Thanking you
Yours sincerely,

Muhammad Rafiq
Director Shares & Dy. Company Secretary