

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**NOTICE**

April 12, 2012

KSE/N-1741

Reproduced hereunder letter No. ICM/ST/BOD4/2012 dated April 06, 2012 received from INSTITUTE OF CAPITAL MARKETS, for information of members of the Exchange.
 (Copy of the same is also available on our Website www.kse.com.pk).



Institute of Capital Markets
 A company set up under Section 47 of Companies Ordinance 1984

April 06, 2012

ICM/ST/BOD /4/2012

The Company Secretary
 The Karachi Stock Exchange (Guarantee) Limited,
 Stock Exchange Building,
 Stock Exchange Road,
 Karachi-74000.
 Tel: 021-5205528

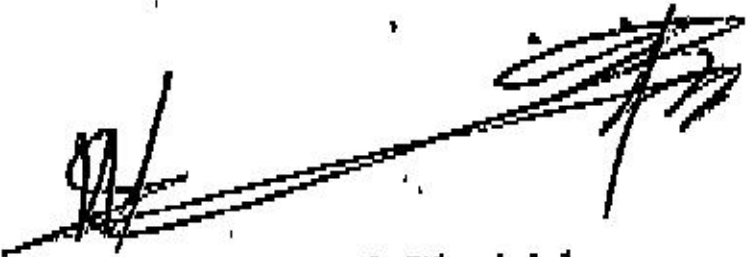
Subject: Extraordinary General Meeting of Shareholders

Dear Sir,

Notice, as required under section 159 of the Companies Ordinance, 1984, is hereby given that the Extraordinary General Meeting of Shareholders of the Institute of Capital Markets (ICM), as called by Eight (8) Directors during the 18th meeting of the Board of Directors of ICM held on March 30, 2012, will be held on **Friday, April 27, 2012 at 10:30 a.m.** at 5th floor State Life Insurance Corporation (SLIC) Building No. 2 Off: I.I Chundrigar Road Karachi (SECP Southern Office).

Please find attached the Agenda and Working paper.

Thank you and best regards


 Muhammad Shahid
 Programme Officer

115