

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6628

N O T I C E

December 27, 2011

Reproduced hereunder KSE letter No. KSE/C-76-7678 dated December 27, 2011 sent to WAZIR ALI INDUSTRIES LIMITED, for information of members of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).

**THE KARACHI
STOCK EXCHANGE
(GUARANTEE) LIMITED**

STOCK EXCHANGE BUILDING, STOCK EXCHANGE ROAD, KARACHI-74000, PAKISTAN.
UAN : 111-001-122 FAX : 32410825
WEBSITE: www.kse.com.pk E-mail: gm@kse.com.pk

Ref. No. KSE/ C-76-7678

December 27, 2011

The Company Secretary
Wazir Ali Industries Limited
F-33, Hub River Road
S.I.T.E.
Karachi

Subject: VOLUNTARY DELISTING OF YOUR COMPANY

Dear Sir,

Please refer to your letter dated December 27, 2011 on the subject.

In accordance with Listing Regulation No. 30-A(II), we are pleased to inform you that the Voluntary Delisting Committee of the Exchange has approved the revised offer of the sponsors to purchase the ordinary shares at a minimum buy-back price of Rs. 14.50/- per share, subject to purchase of at least 25,000 ordinary shares out of the total 1,367,196 ordinary shares outstanding with the shareholders other than sponsors, to qualify for delisting.

We are also enclosing herewith the required documents / information with specimen thereof for necessary compliance.

You are requested to please convey us the acceptance of the sponsors under Listing Regulation No. 30-D(IV) and ensure compliance of the time bound requirements as laid-down under the relevant Listing Regulations.

Yours sincerely,


Muhammad Ghufan
Deputy General Manager - Companies Affairs

Encl: As above.

Copy to:
The Director (SM)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad