



THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED
 Stock Exchange Building, Stock Exchange Road, Karachi
 Phones: 111-001122, Fax: 32462640, E-Mail: info@kse.com.pk.

KSE/N-6035

NOTICE

November 1, 2011

**LISTING OF 2ND ISSUE OF RATED, LISTED & SECURED
 TERM FINANCE CERTIFICATES (TFCs) OF
ENGRO CORPORATION LIMITED**

The Karachi Stock Exchange (Guarantee) Limited has approved the application for listing and quotation of 2nd Issue of Rated, Listed and Secured Term Finance Certificates (TFCs) of Rs.2,754.8 Million inclusive of Green Shoe Option of Rs.754.8 Million of Engro Corporation Limited on completion of formalities required under the Listing Regulations of the Exchange. It is, therefore, notified that:-

- 1) Trading in the TFCs of the Company will start on this Exchange from **04.11.2011**. All transactions taking place in respect of the above TFCs on the Exchange's Bonds Automated Trading System (BATS) shall be settled on T+1 settlement basis from the above date.
- 2) The TFCs of the Company have already been declared eligible security by the Central Depository Company of Pakistan Limited (CDC) and all the transactions shall be settled through the NCCPL, which has assigned Security Symbol as "ENGROTFC2" vide letter No.NCCPL/CS/462/11 dated May 18, 2011.
- 3) JS Global Capital Limited has been appointed as the Market Maker for the Issue and will perform the role of Market Maker as disclosed under Clause No.2.21 of the Prospectus.
- 4) The Transfer Agent of the TFCs of the Company is **Central Depository Company of Pakistan Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Sharea Faisal, Karachi-74400, Tel: 111-111-500 Fax: 34326053.**

Muhammad Ghurfan
 DGM Companies Affairs

Copy to:

Notice Board
 Managing Director
 Deputy Managing Director
 General Manager Risk Management
 Trading & Members Affairs Department
 Market Control & Surveillance Department
 I. T. Division
 KSE Website

S.E.C.P. Islamabad
 Head of Operations - CDC
 National Clearing Company of Pakistan Ltd.
 Lahore Stock Exchange (Guarantee) Limited
 Islamabad Stock Exchange (Guarantee) Ltd.
 JS Global Capital Limited
 Company Concerned