


THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi
 Phones: 111-001122, Fax: 32462640

KSE/N-5552

NOTICE

October 21, 2011

**LISTING OF PRIVATELY PLACED TERM FINANCE CERTIFICATES (PPTFCs) OF RS. 1 BILLION OF
 ORIX LEASING PAKISTAN LIMITED
 UNDER THE REGULATIONS GOVERNING OVER-THE-COUNTER (OTC) MARKET**

Further to our Notices No.KSE/N-5277 dated October 11, 2011 and No.KSE/N-5405 dated October 14, 2011 on the subject.

It is hereby notified that the Privately Placed Term Finance Certificates (PPTFCs) of Rs.1 billion of ORIX Leasing Pakistan Limited will be listed on the Exchange w.e.f. **Tuesday, October 25, 2011** under the Regulations Governing Over-The-Counter (OTC) Market.

The PPTFCs are being listed under Regulation No. 3(II) and Schedule III of the Regulations relating to listing of Debt Market Securities Issued to Qualified Institutional Buyers (QIBs) through Private Placement.

The trading in the PPTFCs will commence one day after the date of formal listing i.e. from **Wednesday, October 26, 2011** as required under Clause No. 4(iv) of Schedule III of the Regulations.

The trading in the PPTFCs will take place between the members outside the system and shall be reported to the Exchange via Negotiated Deal Market (NDM) and settlement of trade will take place on counter party basis.

The eligible investors, who qualify the criteria of Qualified Institutional Buyers (QIBs) as defined under Regulation No. 2(n) of the Regulations Governing Over-The-Counter (OTC) Market, are allowed to trade in the PPTFCs of the Company.

The Market Lot will be one certificate of face value of Rs.100,000/- each and the minimum amount per transaction by a single QIB shall not be less than Rs. 1,000,000/-.

The National Clearing Company of Pakistan Limited vide its letter No. NCCPL/CS/607/11 dated October 6, 2011 has assigned the Security Symbol / Company Code "OLPLTFC5" to the PPTFCs of the Company.

JS Global Capital Limited has been appointed as the Market Maker of the Issue, who will quote bid / offer spread for the PPTFCs on daily basis and would intimate the KSE of any trade in the instrument, which would be available through website of the Exchange under the "MARKET INFORMATION" Menu item as "OTC Scripts".

Noble Computer Services (Pvt.) Limited has been appointed as the Registrar.

A brief about the Privately Placed Term Finance Certificates / Term Sheet of the Issue is attached for information.


Muhammad Ghufuran
 Deputy General Manager – Companies Affairs

Copy to:

Notice Board
 Managing Director
 Deputy Managing Director
 General Manager Risk Management
 Trading & Members Affairs Department
 Market Control & Surveillance Department
 I. T. Division
 KSE Website

S.E.C.P. Islamabad
 Head of Operations - CDC
 National Clearing Company of Pakistan Ltd.
 Lahore Stock Exchange (Guarantee) Limited
 Islamabad Stock Exchange (Guarantee) Ltd.
 JS Global Capital Limited
 Company Concerned