

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-5441****N O T I C E****October 18, 2011**

Reproduced hereunder letter No. **SECK/RI/11/185** dated October 12, 2011 received from **KARACHI ELECTRIC SUPPLY COMPANY LIMITED**, alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

**Karachi Electric Supply Company Ltd.**

Office & Postal address: K.E.S.C House, 39-B, Sunset Boulevard, Phase-II,
Defence Housing Authority, Karachi.
Tel: 32647017 Fax: 32647155 & 99205147. Email Address: moonis.alvi@kesc.com.pk

Ref: **SECK/RI/11/185**
Date: **12 October 2011**

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.
Fax: 111 - 573 - 329

Subject: Issuance of 7.25% Right Shares

Reference: Our letter No. SECK/KSE/11/184 dated 11 October 2011 (the "Letter").

Dear Sir,

Further to the Letter enclosing the required documents for issue of 7.25% right shares of the Company, we hereby further confirm as under:-

- a. We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC Letter No.FL/SEP-2011/OPS/039 dated 29 September 2011 as well as the KSE regulations vide their letter No.KSE/C-17-4688 dated 01 August 2011.
- b. The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "KARACHI ELECTRIC SUPPLY COMPANY LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT" through any of authorized branches of Habib Bank Limited in Pakistan as per tentative schedule submitted to you vide our above referred letter.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her Letter of Right (LOR) by routing through his/her own CDC Account / Sub-Account to a shareholder who is the IAS account holder or sub-account holder with CDC and no credit of right share will be allowed in book entry form against subscription of physical Letter of Right (LOR).

We request to kindly approve the draft of Letter of Intimation, Letter of Right (to physical shareholder) and the tentative schedule already submitted vide our above referred letter.

Thanking you,

Yours sincerely,


Muhammad Rafiq
Director Shares & Dy. Company Secretary

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