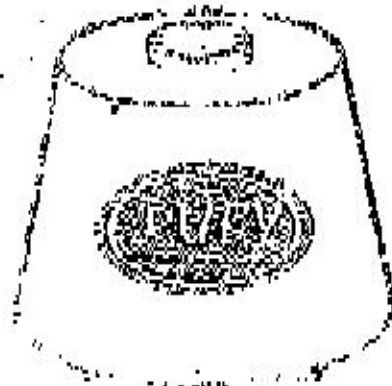


THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3942****NOTICE****July 28, 2011**

Reproduced hereunder letter dated July 26, 2011 received from RUBY TEXTILE MILLS LIMITED, alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned. (Copy of the same is also available on our Website www.kse.com.pk).

**RUBY TEXTILE MILLS LTD.,**

35 – Industrial Area, Gulberg – III, LAHORE–54660, PAKISTAN. Ph:(+92-42) 3576-1243-44
Fax:(+92-42) 3576-1222, 3571-1400 E-mail: rtm@wol.net.pk, rubitex@wol.net.pk



July 26, 2011

The General Manager,
Karachi Stock Exchange
(Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Issuance of 13,014,400 Right Shares (i.e. @ 33.2%) at Rs. 10 per share

Dear Sir,

In continuation to our letter dated July 18, 2011 enclosing therewith the required documents for issuance of 33.2% right shares of the Company at Par value of Rs. 10 each, we hereby further confirm as under: -

- i) That we shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures as well as the KSE Regulations.
- ii) The payment of unpaid right letters will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "RUBY TEXTILE MILLS LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT" through any of authorized branches of Habib Metropolitan Bank Limited in Pakistan as per tentative schedule already submitted to you vide our above referred letter.

2. The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her Letter of Rights (LOR) by routing through his/her own CDC IAS Account/Sub-Account to a shareholder who is the IAS Account holder or Sub-Account holder with CDC and no credit of right shares will be allowed in book entry form against subscription of physical Letter of Rights (LORs).

Sincerely,


Asif P. Khawaja
Company Secretary

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