

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3663****NOTICE****July 08, 2011**

Reproduced hereunder letter No. NIB/CSA/305/11 dated July 07, 2011 received from NIB BANK LIMITED, alongwith the relevant details / information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned. (Copy of the same is also available on our Website www.kse.com.pk).



NIB/CSA/305/11

Jul 7, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

ISSUANCE OF RIGHT SHARES

With reference our application for issuance of right shares enclosing the required documents for issue of right shares, we hereby further confirm as under:

- We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right In De Mat (Book Entry) within time frame as stipulated under the CDC procedures as well as the KSE regulations.
- The payment of unpaid letter of rights will be made by cash or crossed cheque or demand draft or pay order made out to the Credit of "NIB Bank Limited RALs Account" through all branches of NIB Bank Limited in Pakistan as per the Tentative Schedule submitted to you vide our letter dated Jul 6, 2011.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right shares procedures, the physical shareholder can renounce his Letter of Right (LoR) by routing through his own CDC IAS Account / Sub Account to a shareholder who is an IAS account holder or a sub account holder with CDC and no credit of right shares will be allowed in book entry form against subscription of physical LoRs.

We shall request you to kindly approve the drafts of Letter of Intimation, Right Subscription Request, Circular U/S 86(3) of the Companies Ordinance, 1984, Letter of Rights to physical shareholder and the tentative schedule already submitted vide our above referred letter.

Yours faithfully,

Imran Butt
for Chief Financial Officer

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