

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

**KSE/N-3186**

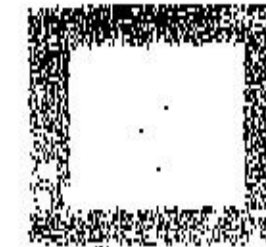
**N O T I C E**

**June 03, 2011**

Reproduced hereunder letter No. AH/885 dated June 02, 2011 received from SONERI BANK LIMITED, alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**Soneri Bank**

AH/885  
June 2, 2011

Mr. Muhammad Ghufraan  
Deputy General Manager  
Companies Affairs Department  
Karachi Stock Exchange (Guarantee) Ltd.  
Karachi Stock Exchange Building  
Stock Exchange Road  
Karachi.

Subject: **ISSUANCE OF RIGHT SHARES @ 33.25% I.E. 33.25 SHARES FOR EVERY 100 SHARES HELD AT DISCOUNT OF RS.5/- PER SHARE (FACE VALUE RS.10/- EACH)**  
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Dear Sir,

With reference to our letter No.SBL/SECY/KSE/161 dated: 31 May 2011 for issuance of right shares, we hereby further confirm as under:

- We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within the timeframe as stipulated under the CDC procedures as well as the KSE regulations circulated vide letter No.KSE/C-768-1978 dated: 29 March, 2011.
- The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "SONERI BANK LIMITED - RIGHT SHARES ACCOUNT" through any of our branches in Pakistan as per tentative schedule submitted to you vide our above referred letter.

The shareholders holding shares of the Company in physical form should note that under the CDC applicable right shares procedures, the physical shareholder can renounce his / her Letter of Right (LoR) by routing through his / her own CDC IAS Account / Sub Account to a shareholder who is the IAS account holder or sub account holder with CDC and no credit of right shares will be allowed in book entry form against subscription of physical Letter of Rights (LoRs).

You are kindly requested to approve the drafts of Letter of Intimation, Letter of Right to physical shareholders and the tentative schedule already submitted vide our above referred letter.

Yours faithfully,

**MUHAMMAD ALTAF BUTT**  
Company Secretary

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