

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3005****NOTICE****May 24, 2011**

Reproduced hereunder letter No. HSM/CS/KSE/208 dated April 18, 2011 received from HUSEIN SUGAR MILLS LIMITED, alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

**Husein Sugar Mills Limited**

HEAD OFFICE: 30 A/E-1, Old FCC, Gulberg III, Lahore. Ph: 042-35762089-90, 35878153
Fax: 042-5712680 Website: www.huseinsugarmills.com, E-mail: info@huseinsugarmills.com

Ref.No.HSM/CS/KSE/208

Dated: April 18, 2011.

Through Courier

Mr. Muhammad Ghufraan,
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI-74000.

For the Kind Attention: Mr. Ali Akbar

ISSUEENCE OF RIGHT SHARES @ 40.49%

Dear Sir,

With reference to our application for issuance of Right Shares enclosed therewith the required documents for issue of right shares, we hereby further confirm as under:

We shall abide by the CDG and KSE/LSE procedures relating to right shares and shall deposit the unpaid right In De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC letter No.FL/MAY 2011 OPS/011, dated May 07, 2011 as well as the KSE regulations vide letter No.KSE/C-256-2856 dated May, 06,2011

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made our to the Credit of "HUSEIN SUGAR MILLS LIMITED LoRs ACCOUNT" through any of the authorized branches of MCB Bank Limited in Pakistan as per tentative schedule submitted to you vide our above referred letter.

The Members holding shares of the company in physical form should please note that under the CDC applicable right shares procedures, the physical shareholder can renounce his/her Letter of Right (LoR) by routing through his own CDC IAS Account/Sub Account to a Shareholder who is the IAS account holder or sub account holder with CDC and no credit of right shares will be allowed In book entry form against subscription of physical Letter of Rights LoRs.

We shall request you to kindly approve the drafts of Letter of Intimation, Letter of Rights to Physical Shareholder and the revised tentative schedule hereby submitted.

Yours faithfully,
For HUSEIN SUGAR MILLS LIMITED


(Syed Amir Hussain)
COMPAY SECRETARY

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