

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-2742****N O T I C E****May 04, 2011**

Reproduced hereunder letter No. MCL/KSE/0297 dated April 29, 2011 received from **MUSTEHKAM CEMENT LIMITED**, alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

Mustehkam Cement Limited

Head Office:
Bestway Building, 19-A,
F-7 Markaz, Islamabad
Tel: 051 265 4856-63
Fax: 051 265 4865

April 29, 2011
MCL/KSE/ 0297

Mr. Muhammad Ghufan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
KARACHI.

Subject: ISSUANCE OF RIGHT SHARES - SUBMISSION OF DOCUMENTS

Dear Sir,

With reference to our application for issuance of right shares enclosing the required documents for issue of right shares, we hereby further confirm as under:


We shall abide by CDC and KSE procedures relating to right shares and shall deposit the unpaid right in Do Mat (Book Entry) within time frame as stipulated under the CDC procedures as conveyed vide CDC letter No.FL/MAR-2011/OPS/034 dated March 25, 2011 as well as KSE regulations as conveyed vide KSE/C-141-1980 dated March 29, 2011.

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "MUSTEHKAM CEMENT LIMITED-RIGHT SHARES COLLECTION ACCOUNT" through any of the authorized branches of Allied Bank Limited in Pakistan as per tentative schedule submitted to you vide our above referred letter.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right shares procedures, the physical shareholder can renounce his Letter of Rights (LOR) by routing through his own CDC IAS Account/Sub Account to a shareholder who is the IAS Account holder or sub account holder with CDC and no credit of right shares will be allowed in book entry form against subscription of physical Letter of Rights (LORs).

We shall request to kindly approve the drafts of Letter of Intimation, Letter of Rights to physical shareholders and the tentative schedule already submitted vide our above referred letter.

Thanking you,
Yours faithfully,
For Mustehkam Cement Limited


Kaleem Ashraf
Company Secretary

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