

D. G. KHAN CEMENT COMPANY LIMITED

Registered Office : Nishat House, 53-A, Lawrence Road, Lahore
 Telephone No : (042) 111 11 33 33
 Registrar : Nishat House, 53-A, Lawrence Road, Lahore.

RIGHT ISSUE #
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RIGHT SUBSCRIPTION REQUEST

Issue of 73,019,853 ordinary shares of Rs. 10/- each to be issued at Rs. 20/- (Including premium of Rs. 10/-) per share payable in full on acceptance on or before 23/05/2011.

NAME, FATHER'S / HUSBAND'S NAME & CNIC NO. OF SHAREHOLDER				ADDRESS OF SHAREHOLDER			
CD Participant / CDC Investor Account Services ID.		Sub A/c. / House A/c. No. / CDC Investor A/c. No.		Right Subscription Request No.		Right Shares to be Subscribed	
						Number	
						Amount - (Rupees)	
Participant Name							

The Directors,
 D. G. Khan Cement Company Limited
 Nishat House, 53-A, Lawrence Road, Lahore.

Dear Sir(s),

Having paid to your Bankers, the amount payable as indicated above it is requested that the said shares may please be credited in my/ our above mentioned CDS Account. I/we hereby agree to hold these shares to the terms of the right issue and the Memorandum and Articles of Association of the Company. I/we are nationals of Pakistan/*.....

****Signature (s) of CDS A/c holder(s)**

NOTE: CDS Account Holder(s) must provide attested copy of his /her CNIC / NICOP. Please note that the signature of the CDS Account Holder(s) / Sub-account holder(s) / IAS Account holder(s) on this form must tally with the signature on his/her CNIC /NICOP.
 In case of corporate entity, the Board of Director's resolution/ power of attorney with specimen signature(s) shall be submitted.
 *In case of any nationality other than Pakistan, please delete the word Pakistan and specify the nationality.
 **In case of joint account holders, signature of authorized signatory (s) should sign this request.

INSTRUCTION:

BANKER(S) TO THE RIGHT ISSUE:

- a) MCB BANK LIMITED

PAYMENT:

- a) Payment as indicated above should be made by cash or crossed cheque or demand draft or pay order made out to the credit of D. G. Khan Cement Company Limited "Right Shares Subscription Account" through any of the authorized branches of above mentioned bank(s) on or before 23/05/2011 along with this Right Subscription Request duly filled in and signed by the subscriber(s). In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, (Issuer Name) at the registered office of the company along with Right Subscription Request (both copies) duly filed and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
- b) All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- c) The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on 23/05/2011, unless evidence is available that these have been posted before the last date of payment.

3) ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST :

- a) Payment of the amount indicated above to the Company's Banker(s) to the issue on or before 23/05/2011 shall be treated as acceptance of the Right offer.
- b) Two copies of Right Subscription Requests should be handed over to the Company's Banker(s) to the issue intact. Client's copy of Right Subscription Request will be returned to subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.

4) CREDIT OF RIGH SECURITIES INTO CDS ACCOUNTS

- a) After payment has been received by the Company's banker(s), the Right Shares will be credited into respective CDS Accounts within 14 business days from the last payment date, through which Right Subscription Request was initiated. Paid Right Subscription Request will not be traded or transferred.

ON ACCEPTANCE

By Cash/ Cheque/ Pay order/ Bank Draft No. _____ dated _____ Drawn on _____
 for the sum of Rs. _____ (Rupees _____) in respect of _____ Ordinary shares of Rs. _____ each
 of this Right Issue at the issue price of Rs. _____ per share.
 Bank: _____ Branch: _____ Date: _____

Authorized Signature &
 Stamp of Receiving Bank

<CLIENT'S COPY>

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