

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3434****N O T I C E****June 21, 2010**

Reproduced hereunder letter No. JDW/06/10 dated June 19, 2010 received from JDW SUGAR MILLS LIMITED alongwith the relevant details/information pertaining to issuance of Rights Letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

JDW SUGAR Mills Ltd.

June 19, 2010

JDW/06/10

Mr. Mohammad Ghufraan,
Deputy General Manager,
The Karachi Stock Exchange (G) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

APPROVAL OF SCHEDULE FOR ISSUANCE OF LETTER OF RIGHT

Dear Sir,

In continuation to our earlier communications regarding issuance of right shares by the company, we hereby further confirm as under:

- a) We shall abide by the Central Depositories Company of Pakistan Limited (CDC) and Karachi Stock Exchange (KSE) procedures relating to issuance of right shares and deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC Letter # FL/MAY-2010/OPS/034 dated May 28, 2010 as well as the KSE regulations vide letter # KSE/C-810-3844 dated May 27, 2010.
- b) The payment of unpaid right letters will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "JDW Sugar Mills Limited - right shares subscription account" through any branch of Habib Bank Limited in Pakistan as per tentative schedule already submitted to you.

The shareholders holding shares of the company in physical form should please note that under the CDC applicable shares procedures, the physical shareholders can renounce his letter of right (LOR) by routing through his own CDC IAS Account / Sub Account to a shareholder who is IAS Account holder or Sub Account holder with CDC and no credit of right will be allowed in book entry form against subscription of physical letter of Rights.

We hope this will meet your requirements, should you require any further information/ documents please do let us know.

Thanking you,

Yours faithfully,
For and on behalf of
JDW Sugar Mills Limited


(MUHAMMAD RAFIQUE)
Company Secretary

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