

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-1448

**N O T I C E**

March 11, 2010

Reproduced hereunder letter No. SECY/STOCK EXCHANGES/5<sup>TH</sup> RIGHT/8153 dated March 04, 2010 received from D.G. KHAN CEMENT COMPANY LIMITED along with the relevant details/information pertaining to issuance of Rights letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**D.G. KHAN CEMENT COMPANY LIMITED**

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.  
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 E-mail: [info@dgcement.com](mailto:info@dgcement.com)

Secy/Stock Exchanges/5<sup>th</sup> Right/ 8153

March 04, 2010

The General Manager  
 Karachi Stock Exchange (G) Ltd.  
 Stock Exchange Building,  
 Stock Exchange Road,  
 KARACHI.

Fax No. (021) 111 573 329

**SUB: ISSUANCE OF =60,849,877= RIGHT SHARES (i.e. 20%) TO BE PAID AT RS.20/- PER SHARE INCLUDING OF PREMIUM OF RS.10/- PER SHARE.**

Dear Sir,

In continuation to our earlier Letter No. Secy/ Stock Exchanges/5<sup>th</sup> Right/8149 dated March 03, 2010, enclosing therewith the required documents for issuance of 20% right shares of the Company, we hereby further confirm as under: -

- a. We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC Letter No. FL/FEB-2010/OPS/028 dated 18 February 2010 as well as the KSE Regulations vide their Letter No.KSE/C-838-1254 dated February 17, 2010.
- b. The payment of unpaid right letters will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "D. G. KHAN CEMENT COMPANY LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT" through any of authorized branches of MCB Bank Limited in Pakistan as per tentative schedule already submitted to you vide our above referred letter.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her Letter of Rights (LOR) by routing through his/her own CDC IAS Account/Sub-Account to a shareholder who is the IAS Account holder or Sub-Account holder with CDC and no credit of right shares will be allowed in book entry form against subscription of physical Letter of Rights (LORs).