

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-1293

**NOTICE**

March 03, 2010

Reproduced hereunder letter No. IIL/09-10 dated March 03, 2010 received from ISMAIL INDUSTRIES LIMITED along with the relevant details/information pertaining to issuance of Rights letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**Candyland®**  
Confectionery Division

**ISMAIL  
INDUSTRIES  
LIMITED**

Ref: IIL/09-10/\_\_\_\_\_

March 3, 2010

**The General Manager**  
Karachi Stock Exchange (Guarantee) Ltd  
Stock Exchange Building  
Stock Exchange Road  
**KARACHI**

Subject: **4<sup>th</sup> Issue of Right Shares**

Dear Sir,

In continuation to our letter dated February 26, 2010, we are pleased to enclose herewith following documents as required by you in connection with our 4<sup>th</sup> Right Issue of shares.

- Right Subscription Request for CDC Account holders.

We hereby further confirm as under:-

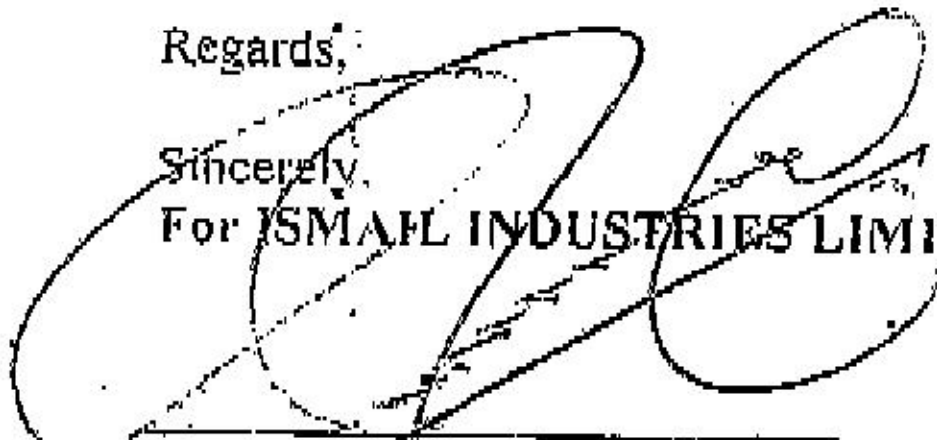
- a) We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC letter No. FL/FEB-2010/OPS/027 DATED 17 February, 2010 as well as the KSE regulations vide letter No. KSE/C-662-944 dated February 03, 2010.
- b) The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "ISMAIL INDUSTRIES LIMITED-RIGHT SHARES SUBSCRIPTION ACCOUNT NO 4" through any of the authorized branches of Habib Metropolitan Bank Limited, in Pakistan as per tentative schedule submitted to you earlier.

The shareholders holding shares of the company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his Letter of Right (LOR) by routing through their own CDC IAS Account/ Sub-Account to a shareholder who is the IAS Account holder or sub Account holder with CDC and no credit of right share will be allowed in book entry form against subscription of physical Letter of Rights (LORs).

We shall request you to kindly approve the draft of Letter of Intimation, Letter of Right to physical shareholder and the tentative schedule already submitted to you earlier.

Regards,

Sincerely,  
For ISMAIL INDUSTRIES LIMITED

  
Ghulam Parooq  
Company Secretary

Encl: As above

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