

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1287

NOTICE

March 03, 2010

Reproduced hereunder letter dated March 02, 2010 received from **ENGRO POLYMER & CHEMICALS LIMITED** alongwith the relevant details/information pertaining to issuance of Rights letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

**Engro Polymer & Chemicals Ltd.**

March 02, 2010

Mohammad Ghufan,
The Deputy General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.
Fax: 111-573-329

Dear Sir,

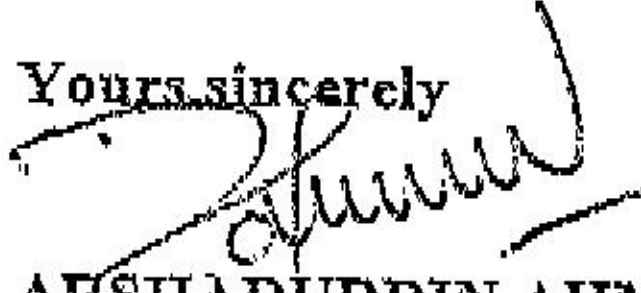
Re: Issuance of Right Shares @ 27.50% at Par.

With reference to our letter dated February 11, 2010 on the above subject, we hereby further confirm as under:

- a) We shall abide by the CDC and KSE procedures relating to right shares shall deposit the unpaid rights in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide their letter No FL/DEC-20009/OPS/21 dated December 11, 2009 as well as the KSE regulations vide their letter No.KSE/C-17-11879 dated November 5, 2009.
- b) The payment of unpaid right letter will be made by cash or cross cheque or demand draft or pay order made out to the credit of "EPCL- Right Subscription Account" through any branches of Faysal Bank Limited in Pakistan as per tentative schedule submitted to you vide our above referred letter.
- c) The physical shareholder of the Company under the CDC Right shares procedure, can renounce Letter of Rights (LOR) by routing through his own CDC IAS Account/ Sub-Account to a shareholder who is the IAS Account holder or Sub-Account holder with CDC and no credit of right share will be allowed in book entry form against subscription of physical Letter of Rights (LOR).

We shall request you to kindly approve the Issuance of Right shares @ 27.5% at par.

Yours sincerely


ARSHADUDDIN AHMED
Chief Financial Officer &
Company Secretary

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