

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1278

NOTICE

March 03, 2010

Reproduced hereunder letter dated February 23, 2010 received from SAMBA BANK LIMITED alongwith the relevant details/information pertaining to issuance of Rights letters by the Bank and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

February 23, 2010

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Issuance of Rights Shares at a Discount – Samba Bank Limited

Sir,

Further to our letter dated February 16, 2010, enclosing the required documents for issue of the right share of the company, we here by further as under:-

- a). We shall abide by the CDC and KSE producers relating to right shares and shall deposit the unpaid right in De Mat(Book Entry) within time frame as stipulated under the CDC procedure vide CDC Letter No.FL/DEC-2009/OPS/22 dated December 12, 2009 as well as the KSE regulations vide their letter No.KSE/KSE/C-639-12724 dated December 9, 2009.
- b). The payment right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "SAMBA BANK LIMITED-RIGHT SUBSCRIPTION ACCOUNT" through any of authorized branches of Samba Bank Limited in Pakistan as per tentative schedule submitted to you vide our above referred letter.

The shareholders holding shares of the Bank in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her Letter of right (LOR) by routing through his own CDC IAS Account/Sub-Account to a shareholder who is the IAS Account holder or sub-Account holder with CDC and no credit of right share will be allowed in book entry against subscription of physical Letter of Rights (LORs).

We shall request to kindly approve the draft of Letter of intimation; Letter of right to physical shareholder and the tentative schedule already submitted vide our above referred letter.

Sincerely,



Syed Ali Azfar Naqvi
Acting Company Secretary &
Chief Financial Officer

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