

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

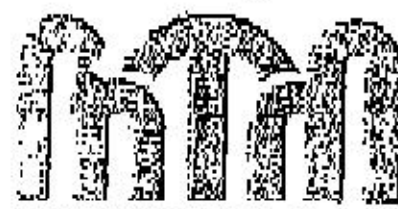
KSE/N-1234

NOTICE

March 02, 2010

Reproduced hereunder letter received from MASOOD TEXTILE MILLS LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



MASOOD TEXTILE MILLS LIMITED.

Regd. Office: Universal House,
West Canal Road, Farooqabad,
Faisalabad. Phone: 8734910-12
Fax: 92-41-8731180

MILLS: 92 K.M. SHEIKHUPURA ROAD, FAISALABAD.

Ref: NO.MTM/Corp/ ⁸²⁻¹¹ /10

Date: 23.02.2010

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: 100% Right Shares.

Dear Sir,

Further to our letter, enclosing the required documents for Issue of right shares of the Company, we hereby further confirm as under:

- a) We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC Letter No.FL/FEB-2010/OPS/012 dated February 09, 2010 as well as the KSE regulations vide their letter No.KSE/C-591-971 dated February 10, 2010:
- b) The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "Masood Textile Mills Ltd.-Right Shares Subscription Account" through any of authorized branches of Habib Bank Limited, United Bank Ltd. and/or Habib Metropolitan Bank Limited in Pakistan as per tentative schedule submitted to the Exchange.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his Letter of Right (LOR) by routing through his own CDC IAS Account / Sub-Account to a shareholder who is the IAS Account holder or Sub-Account holder with CDC and no credit of right share will be allowed in book entry form against subscription of physical Letter of Rights (LORs).

We shall request to kindly approve the draft of Letter of Intimation, Letter of Right to physical shareholders and the tentative schedule already submitted.

Yours faithfully,
For MASOOD TEXTILE MILLS LTD.,

(ABDUL BARI HAQQANI)
Company Secretary



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