

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1104

N O T I C E

February 26, 2010

Reproduced hereunder letter No. EMD/233/555/2002-356 dated February 23, 2010 received from SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



**SECURITIES AND EXCHANGE COMMISSION
OF PAKISTAN**

NIC Building, 63 Jinnah Avenue, Islamabad.

THROUGH COURIER

February 23, 2010

No. EMD/233/555/2002 - 356

The Company Secretary,
Zeal Pak Cement Factory Limited
7th Floor, P.I.C. Tower
32-A, Lalazar Drive
Moulvi Tamiz-ud-Din Khan Road
Karachi

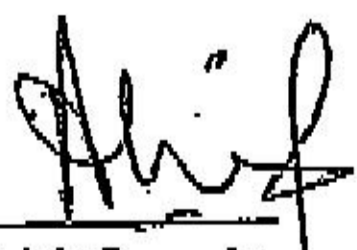
Subject: Direction under Section 170 of the Companies Ordinance, 1984

Dear Sir,

Please refer to letter number HO/ZP/AGM-53/09 dated February 17, 2010 of Zeal Pak Cement Factory Limited, (the "Company") wherein direction of Commission has been sought by the Company for holding of its overdue Annual General Meeting ("AGM") for the year ended on June 30, 2009, in terms of provisions of Section 170 of the Companies Ordinance, 1984, (the "Ordinance").

2. In this connection, the Company is hereby directed in terms of Section 170 of the Ordinance to convene the overdue Annual General Meeting ("AGM") for the year ended June-30, 2009 on or before March 31, 2010 to lay therein the audited accounts for the aforesaid period and to transact any other business as required under the law. The Company is also advised to submit, within a week of the date of the AGM referred to above, a compliance report along with certified true copies of the minutes of the said AGM and the audited accounts approved by the shareholders therein.

3. It may also be noted that the direction is being given without prejudice to the proceedings already initiated for, or any other consequences of the default committed by the Company and its management in complying with the provisions of Sections 158 and 233 of the Ordinance.


Abid Hussain
Director (Enforcement)