

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-7124

**N O T I C E**

December 24, 2009

Reproduced hereunder letter No. SECK/KSE/09 dated December 24, 2009 received from KARACHI ELECTRIC SUPPLY COMPANY LIMITED alongwith the relevant details/information pertaining to issuance of Rights letters by the Company and the schedule of trading for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**Karachi Electric Supply Company Limited**

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Karachi

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Web site: [www.kesc.com.pk](http://www.kesc.com.pk)

Ref: SECK/KSE/09

Date: 24 December 2009

The General Manager,  
Karachi Stock Exchange (Guarantee) Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi,  
Fax: 111 - 573 - 329

Subject: Issuance of 14.50% Right Shares

Reference: Our Letter No. SECK/KSE/09 dated 24 December 2009 (the "Letter").

Dear Sir,

Further to our Letter, enclosing the required documents for issue of right shares of the Company, we hereby further confirm as under:-

- a. We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC Letter No. FL/DEC-2009/OPS/21 dated 11 December 2009 as well as the KSE regulations vide their letter No. KSE/C-17-11879 dated 5 November 2009.
- b. The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "KARACHI ELECTRIC SUPPLY COMPANY LIMITED - RIGHT SHARES ACCOUNT" through any of authorized branches of Habib Bank Limited in Pakistan as per tentative schedule submitted to you vide our above referred letter.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his Letter of Right (LOR) by routing through his own CDC IAS Account / Sub-Account to a shareholder who is the IAS Account holder or Sub-Account holder with CDC and no credit of right share will be allowed in book entry form against subscription of physical Letter of Rights (LORs).

We shall request to kindly approve the draft of Letter of Intimation, Letter of Right to physical shareholder and the tentative schedule already submitted vide our above referred letter.

Yours faithfully,

  
Muhammad Rafiq  
Director Shares & Dy. Company Secretary

Encl. As above

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