

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-7066

**N O T I C E**

December 22, 2009

Further to our Notice No. KSE/N-7055 dated December 21, 2009.

Reproduced hereunder letter No. SB/CA-KSE/2155 dated December 21, 2009 received from SONERI BANK LIMITED alongwith revised schedule of issuance of Right Shares and the relevant details for information of all concerned.

This supersedes the earlier schedule of issuance of Right Shares notified by the Exchange through above referred notice.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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SB/CA-KSE/2153  
18 December 2009

Soneri Bank

Mr. Muhammad Ghufraan  
Deputy General Manager  
Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Subject: **ISSUANCE OF RIGHT SHARES @ 20% AT PAR**

Dear Sir,

Further to our letter No. SB/CA-KSE/2152 dated 16 December 2009, enclosing the required documents for issue of right shares, we hereby further confirm as under:

- We shall abide by the CDC and KSE procedures relating to right shares and shall deposit the unpaid right in De Mat (Book Entry) within time frame as stipulated under the CDC procedures vide CDC letter No: FL/NOV-2009/OPS/30 dated 25 November 2009 as well as the KSE regulations vide their letter No. KSE/C-768-12394 dated 26 November 2009.

The payment of unpaid right letter will be made by cash or crossed cheque or demand draft or pay order made out to the Credit of "SONERI BANK LIMITED - RIGHT SHARES ACCOUNT" through any of 131 authorized branches in Pakistan as per tentative schedule submitted to you vide our above referred letter.

The shareholders holding shares of the Bank in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his Letter of Right (LoR) by routing through his own CDC IAS Account/Sub Account to a shareholder who is the IAS account holder or sub account holder with CDC and no credit of right share will be allowed in book entry form against subscription of physical Letter of Rights LoRs.

We shall request to kindly approve the draft of Letter of Intimation, Letter of Right to physical shareholder and the tentative schedule already submitted vide our above referred letter.

Thanking you.

Sincerely yours,

  
Abdul Hayy

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