

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6881

N O T I C E

December 08, 2009

Reproduced hereunder letter received from CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

UNITED SUGAR MILLS LIMITED



N O T I C E

To: Chief Executive Officer JDW Sugar Mills Limited

CC:

- Executive Director (SMD) Securities and Exchange Commission of Pakistan
- Managing Director The Karachi Stock Exchange (G) Limited
- Managing Director Lahore Stock Exchange (G) Limited
- Chief Executive Officer National Clearing Company of Pakistan Limited
- CDS Elements Account Holders/ Participants/ Eligible Pledges/ Investor Account Holders

From: Kamran Qazi
CRO & Company Secretary

Date: December 07, 2009

Subject: NOTICE OF REVOCATION OF CDS ELIGIBILITY OF ORDINARY SHARES OF UNITED SUGAR MILLS LIMITED

This is to notify that the CDS Eligibility of Ordinary Shares of United Sugar Mills Limited ("USML") has been revoked by CDC in accordance with Regulation 8C.1 of the CDC Regulations with effect from December 04, 2009, the date on which the securities of JDW Sugar Mills Limited have been allotted to the shareholders of USML in accordance with the Scheme of Amalgamation sanctioned by the Honourable High Court, Lahore vide order dated September 30, 2009.

Regards,

NOTE: Participant/Account Holders/Eligible Pledges/ Investor Account Holders are advised to check their respective Holdings if Ordinary Shares of JDW Sugar Mills Limited credited therein are in accordance with the said Scheme of Amalgamation.