

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4641

N O T I C E

September 03, 2009

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

USMAN TEXTILE MILLS LIMITED

To: - The Chief Executive Officer, Usman Textile Mills Limited.

CC: - Executive Director (SMD), Securities and Exchange Commission of Pakistan
 - Managing Director, The Karachi Stock Exchange (Guarantee) Limited
 - The Chief Executive Officer, National Clearing Company of Pakistan Limited
 - CDS Elements – Account Holders/ Participants/ Eligible Pledges

From: Kamran Qazi
 CFO & Company Secretary

Date: September 02, 2009

Subject: **NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF ORDINARY SHARES OF USMAN TEXTILE MILLS LIMITED UNDER THE CDC REGULATIONS**

By our notice dated August 25, 2009 issued to Usman Textile Mills Limited (hereinafter referred to as the "Issuer"), we showed our intention to suspend the CDS Eligibility of Ordinary Shares of the Issuer ("said Securities") after seven business days of receipt of the said notice by the Issuer if the issuer fails to complete the formalities with regards to appointment of new Registrar / Transfer Agent in the CDS for performance of its duties and obligations under the CDC Regulations in view of termination of R/TA services by their previous R/TA M/s. Your Secretary (Pvt.) Limited.

It is now notified that as the Issuer has failed to comply with the aforesaid notice, CDC has decided to suspend the CDS Eligibility of the said Securities with effect from **Thursday, September 03, 2009**. This suspension shall remain in force till further notice. During the suspension period no new deposit requests will be accepted in the CDS.

It is to be noted that as per the CDC Regulations, if a suspension of the CDS Eligibility of any Securities of an Issuer continues for 60 Business Days; CDS Eligibility of such Securities is required to be revoked with effect from end of Day on the last day of the suspension.

The CDC Regulations further require that where revocation of CDS Eligibility of any securities of an Issuer takes effect, the Securities of such Issuer held in the accounts and sub-accounts in the CDS represented by Book-entry Securities should be cancelled including securities held under pledged positions.

Further, as required under Regulation 3.5.2, a copy of this notice is being sent to the Stock Exchanges on which the Securities of the Issuer are listed.

Regards,