



THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi-74000

Phones: 111-001-122, Fax (021) 241-0825

KSE/N-1392

Dated: March 2, 2009

NOTICE

ALL LISTED COMPANIES AND ISSUERS OF LISTED SECURITIES

Subject: AMENDMENTS IN THE LISTING REGULATIONS OF KSE

It is hereby notified that the Karachi Stock Exchange (Guarantee) Limited, with the prior approval of Securities & Exchange Commission of Pakistan, have made the following amendments in its Listing Regulations in exercise of the powers conferred under Sub-Section (1) of Section 34 of the Securities & Exchange Ordinance, 1969.

These amendments have been sent for publication in the Official Gazette of Pakistan.

Clause 6 of Appendix 4, titled 'Issue/Offer of shares through Book Building' has been substituted to read as under:

"6. Publication of the Final Prospectus:

On finalization of the underwriting arrangement LM shall, within ten days of the closing of bidding period, shall submit application to the Stock Exchange(s) concerned for allocation of dates for publication of the final prospectus and subscription of shares by the general public.

The final prospectus in full or in abridged form must be published within seventeen days of the closing of the bidding period in the manner as specified in Section 53 of the Companies Ordinance, 1984.

Public subscription for the shares shall be held at any date(s) within thirty days of the publication of the final prospectus but not earlier than seven days of such publication."

It is further informed that the complete updated Listing Regulations of the Exchange is available on our Web-site: <http://www.kse.com.pk>

MUHAMMAD GHUFRAN

Deputy General Manager- Companies Affairs

Copy to:

Notice Board

Managing Director-KSE

General Manager Operations-KSE

Trading & Members Affairs Department

Market Control and Surveillance Department

Law & Corporate Affairs Department

Marketing, Business Development & PR

I. T. Division

KSE Website

S.E.C.P. Islamabad

Central Depository Company of Pakistan Limited

National Clearing Company of Pakistan Limited

Lahore Stock Exchange (Guarantee) Limited

Islamabad Stock Exchange (Guarantee) Limited