

Reproduced hereunder letter No. KSE/GEN-8853 dated October 07, 2008 sent to NOOR FINANCIAL INVESTMENT COMPANY by the Exchange and reply received from NOOR FINANCIAL INVESTMENT COMPANY vide their letter dated October 14, 2008 for information of all concerned.

GEN-8853

October 7, 2008

Fax: 00965-2323330 / Courier Service

**The Deputy Chairman & Managing Director**  
Noor Financial Investment Company  
Al-Kharafi Tower, 10<sup>th</sup> & 11<sup>th</sup> Floors,  
Osama Bin Munques Street, Qibla,  
P.O. Box 3311, Safat 13034  
Kuwait

**Subject: Purchase of Meezan Bank's Shares by Noor Financial Investment Company**

Dear Sir,

Please refer to your letter dated October 6, 2008 regarding acquisition of 17, 752,244 (3.9%) shares of Meezan Bank from the employees of the Bank at a price of Rs. 32/- per share.

Your attention is invited to your earlier letter dated July 24, 2008 whereby, it was informed to acquire additional share by way of a Tender Offer. However, you have acquired the additional shares directly from the employees of the Bank.

You are advised to please let us have the approval of the State Bank of Pakistan and also explain as to why the additional shares were not acquired through Tender Offer.

Yours sincerely,

  
Muhammad Ghufuran  
Deputy General Manager