



THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi-74000

Phones: 111-001-122, Fax (021) 241-0825

KSE/N-4743

Dated: August 13, 2008

NOTICE

DE-LISTING OF UNITED SUGAR MILLS LIMITED

Pursuant to the request of de-listing of United Sugar Mills Limited and buy-back of shares by the sponsors of the company at Rs. 333.33/- per share during the initial period and subsequent submission of an undertaking of the Purchase Agent to purchase the remaining shares (valid upto July 31, 2009), the Exchange in exercise of the powers vested in it under Sub-section (5) of Section 9 of the Securities & Exchange Ordinance, 1969, have accepted the request for delisting of the company. Accordingly, the company shall stand de-listed from this Exchange with effect from **Monday, September 15, 2008**.

The shareholders of the company, who may desire to avail this opportunity are advised to approach the Purchase Agent, M/s Invest & Finance Securities Limited, Corporate Member Karachi Stock Exchange at **12th Floor, Corporate Tower, Technocity Building, Hasrat Mohani Road, Off I.I. Chundrigar Road, Karachi**, Phone: (021) 2276932 - 35, Fax: (021) 2276969.


(**MUHAMMAD GHUFRAN**)
Deputy General Manager

Copy to:

Notice Board
Managing Director-KSE
General Manager Operations-KSE
General Manager Risk Management-KSE
Deputy General Manager Operations-KSE
Trading & Members Affairs Department
Delivery & Settlement Department
Market Control and Surveillance Department
Law & Corporate Affairs Department
Public Relations Department
I. T. Division
Company Concerned
S.E.C.P. Islamabad
Central Depository Company of Pakistan Limited
National Clearing Company of Pakistan Limited
Lahore Stock Exchange (Guarantee) Limited
Islamabad Stock Exchange (Guarantee) Limited
KSE Website