

CF-SECP-149/06-08
June 19, 2008

Mr. Amir M. Khan Afridi
Joint Director (CI)
Securities and Exchange Commission of Pakistan (SECP)
NIC Building
Jinnah Avenue
Islamabad

Dear Sir,

Final subscription figures for the Offer for Sale of Engro Polymer & Chemicals Limited

Please find attached the list of final subscription figures for the Offer for Sale of Engro Polymer & Chemicals Limited.

In light of these results, we request the Commission to grant permission to conduct the balloting on the 20th of June 2008.

Sincerely,



Asad Nasir
Senior Manager
Investment Banking Group

cc: Muhammad Ghufuran Khan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited

*Revised
A2
20/6/2008*

*Mr. M. Khan
Pl. Circulate
A2
20/6/2008*