

The logo for Zeal Pak Cement Factory Ltd. features the word "ZEALPAK" in a bold, sans-serif font, enclosed within a stylized, rounded rectangular border.

ZEAL PAK

Cement Factory Ltd.

7th Floor, PRC Towers, 32-A, Lalazar Drive, Moulvi Tamiz-ud-Din Khan Road, Karachi.
Tel: 35611484, 35611486, Fax: 35611483
E-mail: zpcfl@yahoo.com Website: www.zealpak.com.pk

BM-144/12

Date: April 20, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building
Stock Exchange Road,
KARACHI.

SUB: BOARD MEETING -ZEAL PAK CEMENT FACTORY LTD.

Dear Sri,

Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Saturday 28th April, 2012 at 03:00 P.M. at the registered office of the Company to consider and approve quarterly accounts for the period ended 31st March, 2012.

You may please inform the members of the Exchange accordingly.

Yours faithfully,

for Zeal Pak Cement Factory Ltd.,

A handwritten signature in black ink, appearing to read "M. Asghar Khan", is written over a horizontal line.

(M. ASGHAR KHAN)
Company Secretary