



ZEALPAK

Cement Factory Ltd.

7th Floor, PRC Towers, 32-A, Lalazar Drive, Moulvi Tamiz-ud-Din Khan Road, Karachi.
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E-mail: zpcf@yahoo.com Website: www.zealpak.com.pk

Dated: May 15, 2008

General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,


Court Order for Merger of Zeal Pak Industries (Private) Limited (ZPIL), Pakistan Slag Cement Industries Limited (PSCIL), and Rohri Cement (Private) Limited (RCPL) into Zeal Pak Cement Factory Limited (ZPCFL)

This is to inform you that the merger of Zeal Pak Industries (Private) Limited (ZPIL), Pakistan Slag Cement Industries Limited (PSCIL), and Rohri Cement (Private) Limited (RCPL) into Zeal Pak Cement Factory Limited (ZPCFL) has been approved by the honourable High Court of Sindh, Karachi under the Petition No. 39 of 2007. The said court order is attached with this letter for your kind perusal.

Your Faithfully



for Zeal Pak Cement Factory Limited



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