

Wyeth Pakistan Limited
S-33, Hawkes Bay Road, S.I.T.E.,
P.O. Box 167, Karachi-Pakistan

Wyeth

Ref. No.: Fin.048

February 02, 2009.

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi

Fax # 111-573-329

SUBJECT : MATERIAL INFORMATION

Dear Sirs,

This is to inform you that we have been advised by our principal shareholder, Wyeth (**Wyeth**), that it has now entered into a definitive merger agreement with Pfizer (**Pfizer**) under which Pfizer will acquire Wyeth in a cash and stock transaction, subject to fulfillment of certain conditions. Implementation and completion of this transaction will result in a change in the ultimate control of Wyeth Pakistan Limited and therefore is, in our view, material information which needs to be highlighted to you. A copy of the companies' joint press release is attached for your information.

We shall keep you advised of any significant further developments at the appropriate time.

Yours faithfully,
For and on behalf of
WYETH PAKISTAN LIMITED


KHWAJA BAKHTIAR AHMED
Company Secretary

C.C. : Lahore Stock Exchange (Guarantee) Ltd. Fax No.042-111 441 441

