



March 26, 2018

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject: Restructuring of Term Finance Certificate (TFC) - III of WorldCall Telecom Limited

This is to inform you that Board of Directors of WorldCall Telecom Limited has approved Indicative Term Sheet for 3rd Restructuring of TFC - III and appointment of restructuring agent.

Accordingly Pak Oman Investment Company Limited and Askari Bank Limited have been appointed as Restructuring Agent for the said transaction.

The company shall keep the market posted on further developments.

Yours Truly,

For **WorldCall Telecom Limited**

Mueen Tauqir
Company Secretary