

**Worldcall Telecom Limited**

5 August 2013

C/WTL/KSE/443

The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax No. (021) 111-573-329

Subject: Issuance of Cumulative and Convertible Non-Voting Preference Shares by way of otherwise than Right shares.

Dear Sir,

We are pleased to inform you that pursuant to the special resolution passed by the shareholders of the Company in the general meeting held on 04 May 2013 and subsequent approval granted by the Securities and Exchange Commission of Pakistan, the Company has allotted 150,000 Class A and 200,000 Class B preference Shares of the face value of USD 100 each to Habib Bank Limited, Bahrain and Oman Telecommunications Company SAOG, Sultanate of Oman respectively. These shares have been credited to the respective accounts of both investors maintained with the Central Depository Company of Pakistan Limited.

Yours truly,
For Worldcall Telecom Limited

Babar Ali Syed
Chief Executive Officer